



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 6, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK SEPTEMBER 6 TO 12, 2018

TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE SOUTH OF THE PAMPAS REGION WITH A FINAL TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will raise temperatures above normal for this time of year across most part of the agricultural area with the exception of the Atlantic Littoral. Towards the middle of the perspective, the passage of a storm front will bring precipitations to the south of the Pampas region. The rest of the area, however, will observe scarce values. Coupled with the front, winds will rotate towards the South, moderately dropping temperatures, with low risk of frosts.

SUNFLOWER

To date, sunflower is 33.9% planted out of the 1,900,000 hectares (4.7 M acres) projected for the current campaign. In absolute numbers, about 645,000 hectares have already been planted with sunflower. Weekly and YoY progress stand at 5,2 and 2.6 percentage points, respectively. Most of the plots are differentiating leaves under good / normal conditions.

WHEAT

Lack of soil moisture in northern regions of the country has begun to affect the condition of the crop nationwide. To date, 42% of the 6,100,000 planted hectares (15.1 M acres), mainly located in the NOA, NEA and North-Central regions of Córdoba, are at their phenological cycle under a regular water condition. However, another 55.9% of the area observes water reserves ranging from adequate to ideal, offering good conditions for the plots that will soon begin their reproductive stages.

CORN

Corn harvest is complete for the 2017/18 season, only remain a few unharvested plots in the south of the national agricultural area. Over the last week, harvest has expanded mainly into the provinces of Salta, Buenos Aires, and Chaco, where very good weather conditions were surveyed. The last plots to be collected were mostly second crop corn planted after sunflower or legumes. Yields remain below the regional average of the last campaigns. Under this scenario, final production is estimated at 31,000,000 tons (1,220.4 M bushels) with an average yield of 6.01 tons / h, down 8 M tons YoY (Campaign 2016/17: 39 M tons).



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ANNEX

SUNFLOWER

2018/19 Season

As of: Sep. 5, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	21,0	
IV	S Cba	21.000	22.000	3,0	
V	Ctro N SFe	260.000	280.000	71,0	
VI	Núcleo Norte	12.000	12.000	18,0	
VII	Núcleo Sur	9.000	9.000	-	
VIII	Ctro E ER	7.000	8.000	7,0	
IX	N LP-OBA	110.000	140.000	-	
X	Ctro BA	55.000	70.000	-	
XI	SO BA-S LP	370.000	380.000	-	
XII	SE BA	390.000	400.000	-	
XIII	SL	24.000	25.000	-	
XIV	Cuenca Sal	100.000	100.000	-	
XV	Otras	7.000	8.000	12,0	
TOTAL		1.750.000	1.900.000	33,9	644.400

WHEAT

2018/19 Season

As of: Sep. 5, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	100,0	320.000
XI	SO BA-S LP	485.000	510.000	100,0	510.000
XII	SE BA	505.000	545.000	100,0	545.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	100,0	6.100.000

CORN

2017/18 Season

As of: Sep. 5, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	15.000	360.000	100,0	360.000	61,0	2.195.089
II	NEA	600.000	24.000	576.000	100,0	576.000	54,0	3.111.481
III	Ctro N Cba	805.000	29.000	776.000	100,0	776.000	56,6	4.391.543
IV	S Cba	675.000	30.000	645.000	100,0	645.000	58,1	3.748.051
V	Ctro N SFe	220.000	12.000	208.000	100,0	208.000	41,7	868.346
VI	Núcleo Norte	530.000	23.000	507.000	100,0	507.000	79,6	4.037.792
VII	Núcleo Sur	410.000	18.000	392.000	100,0	392.000	75,7	2.967.176
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	42,4	690.883
IX	N LP-OBA	580.000	25.000	555.000	100,0	555.000	68,3	3.792.473
X	Ctro BA	300.000	12.000	288.000	100,0	288.000	54,9	1.580.945
XI	SO BA-S LP	165.000	7.100	157.900	100,0	157.900	44,0	694.250
XII	SE BA	195.000	7.900	187.100	100,0	187.100	57,7	1.080.314
XIII	SL	230.000	7.500	222.500	100,0	222.500	50,8	1.130.567
XIV	Cuenca Sal	110.000	4.500	105.500	100,0	105.500	60,2	635.124
XV	Otras	30.000	3.000	27.000	100,0	27.000	45,3	122.310
TOTAL		5.400.000	230.000	5.170.000	100,0	5.170.000	60,1	31.046.346